

Prior Authorization Support Letter Cheat Sheet

Reviewed by the BastionGPT Clinical Advisory Board · July 2026

A prior authorization support letter is a narrative letter a treating clinician sends to a health plan to justify why a mental health service should be authorized before it is delivered, or continued. It maps the diagnosis, severity, functional impairment, and treatment history to the plan's medical-necessity criteria. Many plans do not require prior authorization for routine outpatient therapy; it is most often needed for testing, higher levels of care, or plans that authorize therapy in blocks.

1. Recipient & identifiers who it goes to, and the member and request IDs

Do: address it to the plan's utilization management or behavioral health prior-auth unit; open with member name, DOB, member ID, group #, the exact code(s) and units or dates, and the prior authorization # for a continuation.

Pitfall: sending it to general claims, or omitting the member ID or exact units, which stalls the request at intake.

2. Diagnosis the coded anchor for the request

Do: give the ICD-10 code(s) that support the requested service.

Pitfall: treating the diagnosis code as the justification; the code anchors the request, the impairment justifies it.

3. Clinical picture & severity symptoms with measures

Do: state current symptoms with a dated, validated measure (PHQ-9, GAD-7, PCL-5) and the course over time.

Pitfall: adjectives without measures; a dated score carries more weight than the word "severe".

4. Functional impairment the effect on daily life

Do: describe the concrete impact on work, school, relationships, self-care, and safety.

Pitfall: leaving impairment out; medical necessity turns on function, not symptoms alone.

5. Treatment history & response what has been tried

Do: summarize prior and current treatment, the response so far, and why a lower level of care is insufficient.

Pitfall: no treatment history, so the reviewer cannot see why the requested service is the right next step.

6. Requested service & medical necessity the ask, mapped to the plan's criteria

Do: name the exact service, frequency, and duration or level of care, map it to the plan's criteria (MCG, InterQual, ASAM, LOCUS), state the risk if it is not authorized, and offer a peer-to-peer.

Pitfall: an open-ended request; name the units and the dates.

Before you send

- ☐ Member ID, exact code(s), units, and dates are all stated
- ☐ Severity documented with a dated, validated measure
- ☐ Functional impairment tied to the requested service
- ☐ Treatment history shows why a lower level of care is insufficient
- ☐ Mapped to the plan's medical-necessity criteria (MCG, InterQual, ASAM, LOCUS)
- ☐ Peer-to-peer offered; signed with credentials and NPI

Drafting with AI

Capture the essentials: diagnosis and codes, current measure scores, functional impairment, what has been tried and the response, and the exact service, units, and dates requested.

"Draft a prior authorization support letter for 12 sessions of 90837 for recurrent MDD, PHQ-9 12, partial response, on a graduated return to work."

Never paste client-identifying information into consumer AI tools. BastionGPT is HIPAA-compliant with a signed BAA on every plan.

400–700 words
typical length

15–30 min by hand
clinical team estimate

Before a service, or to extend one
when it's written

Health plan reviewer
who reads it

Prior Authorization Support Letter Template

Copy or print for your practice · Adapt fields to your organization's, payer's and jurisdiction's documentation requirements.

Practice letterhead: clinician name, credentials, license #, NPI, address, phone, fax

Date:

To (plan / UM dept):

RE: Prior authorization request ☐ initial ☐ continued

Member name:

Date of birth:

Member / policy ID:

Group #:

Requested service / code:

Units / frequency / dates:

Prior authorization # (continuation):

Dear Utilization Reviewer,

Diagnosis (ICD-10)

Code(s) and description that support the requested service

Clinical presentation and severity

Current symptoms, validated measure scores with dates (PHQ-9, GAD-7, PCL-5), onset and course

Functional impairment

Impact on work or school, relationships, self-care, safety

Treatment history and response

Prior and current treatment, medications, response, why a lower level of care is insufficient

Requested service and medical necessity

Exact service, frequency, duration or level of care, mapped to the plan's criteria, and the risk if not authorized. Offer a peer-to-peer.

Clinician signature / credentials / license # / NPI:

Supervisor co-signature (if required):